(“*Hong Kong Stock Exchange*

1.6 30 2016 (2015:) .

1.7 A , A ( ) ( ) , 1.00 , ( ) - ( ) , 1.00 .

1.8

2.2 Contact Persons and Means of Communication

	YU Yuqun	WANG Xinjiu	SHEN Yang
	[illegible]	[illegible]	[illegible]
[illegible]:	(86 755) 2669 1130	(86 755) 2680 2706	(852) 2232 7318
[illegible]:	(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
[illegible]:	[illegible]@[illegible]		

[illegible]: [illegible] & [illegible], 2 [illegible], [illegible] (: 518067)

[illegible]: 3101-2 [illegible], 199 [illegible],

3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data

[illegible]

Income statement items	The Reporting Period (January – June 2016) (unaudited)	[illegible] ([illegible] 2015) ([illegible])	[illegible] (%)
[illegible]	**23,542,843**	32,637,289	(27.87%)
[illegible]	**(318,988)**	2,026,744	(115.74%)
[illegible]	**(165,844)**	2,077,478	(107.98%)
[illegible]	**375,316**	425,068	(11.70%)
[illegible]	**(541,160)**	1,652,410	(132.75%)
A[illegible]:			
[illegible]	**(378,034)**	1,518,195	(124.90%)
[illegible]	**(163,126)**	134,215	(221.54%)
[illegible]	**(502,200)**	1,134,506	(144.27%)

Balance sheet items	As at the end of the Reporting Period (30 June 2016) (unaudited)	A[illegible] (31 [illegible] 2015) ([illegible])	[illegible] (%)
[illegible]	**44,976,531**	43,530,325	3.32%
[illegible]	**69,823,386**	63,232,846	10.42%
[illegible]	**114,799,917**	106,763,171	7.53%
[illegible]	**48,061,890**	45,921,237	4.66%
[illegible]	**32,384,339**	25,347,058	27.76%
[illegible]	**80,446,229**	71,268,295	12.88%
[illegible]	**34,353,688**	35,494,876	(3.22%)
A[illegible]:			
[illegible]	**27,625,493**	28,541,319	(3.21%)
[illegible]	**6,728,195**	6,953,557	(3.24%)
[illegible] ([illegible])	**2,978,359,386**	2,977,819,686	0.02%

Cash flow statement items	The Reporting Period (January – June 2016) (unaudited)	[illegible] ([illegible] 2015) ([illegible])	[illegible] (%)
[illegible]/([illegible]) [illegible]	**933,732**	(625,453)	249.29%
[illegible]/([illegible]) [illegible]	**(5,376,277)**	(4,915,427)	(9.38%)
[illegible]/([illegible]) [illegible]	**5,570,910**	6,180,113	(9.86%)

	As at the end of the Reporting Period (30 June 2016) (unaudited)	A[illegible] (31 [illegible] 2015) ([illegible])	[illegible] (%)
[illegible]	**4,310,559**	3,259,123	32.26%

3.2 Key Financial Indicators

	The Reporting Period (January – June 2016) (unaudited)	[illegible] 2015)	[illegible] (%)
[illegible]	**(0.1444)**	0.5681	(125.42%)
[illegible]	**(0.1444)**	0.5627	(125.66%)
[illegible] (%)	**(1.64%)**	6.59%	(8.23%)
[illegible] (%)	**(2.11%)**	4.92%	(7.03%)
[illegible]	**0.31**	(0.23)	234.78%

	As at the end of the Reporting Period (30 June 2016) (unaudited)	A[illegible] (31 [illegible] 2015)	[illegible] (%)
[illegible]	**8.61**	8.90	(3.26%)
[illegible] (%)	**70%**	67%	3%

[illegible]

3.3 Non-Recurring Profit or Loss Items And Amounts

Item	Amount (January – June 2016) (unaudited)
[illegible]	(3,332)
[illegible]	135,375
[illegible]	12,264
[illegible]	23,712
[illegible]	21,101
[illegible]	(30,604)
[illegible]	(34,350)
[illegible]	124,166

[illegible]

4 INFORMATION ON SHAREHOLDERS

4.1 Number of Shareholders

[illegible] 82,489, [illegible] 12 [illegible] 82,477 [illegible] A [illegible]. [illegible] 30 [illegible] 2016 [illegible] (**Hong Kong Listing Rules**).

A [illegible] 30 [illegible] 2016, [illegible] 2,978,359,386 [illegible], [illegible] 1,261,782,777 [illegible] A [illegible] 1,716,576,609 [illegible].

4.2 Shareholdings of top 10 shareholders as at the end of the reporting period (prepared under domestic securities regulatory rules)

[illegible]

	Shareholdings of the ordinary Shareholders who hold above 5% or the top ten ordinary Shareholders					
Name of Shareholders	Nature of Shareholders	Percentage of shareholding	Number of ordinary shares held at the end of the Reporting Period	Changes during the Reporting Period	Number of ordinary shares with selling restrictions	Number of ordinary shares without selling restrictions
[illegible]	[illegible]	52.83%	1,573,365,259	143,041,050	[illegible]	1,573,365,259
[illegible]	[illegible]	16.70%	497,271,481	[illegible]	[illegible]	497,271,481
[illegible]	[illegible]	2.96%	88,103,367	7,688,648	[illegible]	88,103,367
[illegible]	[illegible]	2.62%	77,948,412	[illegible]	[illegible]	77,948,412
[illegible]	[illegible]	1.28%	37,993,800	[illegible]	[illegible]	37,993,800
[illegible]	[illegible]	0.32%	9,566,600	[illegible]	[illegible]	9,566,600
[illegible]	[illegible]	0.32%	9,566,600	[illegible]	[illegible]	9,566,600
[illegible]	[illegible]	0.32%	9,566,600	[illegible]	[illegible]	9,566,600

4.3 Disclosure of Shareholdings of the Substantial Shareholders under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

[illegible] 30 [illegible] 2016, [illegible] 2 [illegible] 3 [illegible]:

Name of shareholders	Type of shares held	Number of shares ( )	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
[illegible] (CM Group)[1]	[illegible]	728,809,817 ( )	[illegible]	42.46	24.47
[illegible] (China COSCO Shipping)[2]	A [illegible]	432,171,843 ( )	[illegible]	34.25	14.51
	[illegible]	245,842,181 ( )	[illegible]	14.32	8.25
[illegible][3]	[illegible]	358,251,896 ( )	[illegible]	20.87	12.03
[illegible][3]	[illegible]	215,203,846 ( )	[illegible]	12.54	7.23
	[illegible]	143,048,050 ( )	[illegible]	8.33	4.80
[illegible]	[illegible]	143,048,050 ( )	[illegible]	8.33	4.80

4.4 Information on Substantial Shareholders

14 1986 10,050

5. REPORT OF THE BOARD

5.1 Overview of Operating Results during the Reporting Period

[illegible]

[illegible]

5.2 Review of Principal Businesses during the Reporting Period

[illegible]

[illegible]

Container Manufacturing Business

[illegible]

2016, ... A ... A ...

... 238,300 ... (... 2015: 736,100 ...), ... 67.63%; ... 22,300 ... (... 2015: 86,900 ...), ... 74.34%. ... 4,898.618 ... (... 2015: 12,478.632 ...), ... 60.74%; ... 139.632 ... (... 2015: 710.009 ...), ...

...

Road Transportation Vehicle Business

... 10 ... 1,000 ... / ...

... 2014, ... 2016, ... A ... 0.112 ... 5(

361.893 (2015: 318.726), 13.54%.

A

50%

A

100%

Energy, Chemical and Liquid Food Equipment Business

A A

2016,

1.21

A

4,338.109 (2015: 4,774.432), 9.14%. 1,021.577 (2015: 259.454), 493.74%. 1,445.660 (2015: 1,669.285), 13.40%;

1,248.365 (2015: 1,515.438), 17.62%; 1,043.477 (2015: 978.326), 6.66%.

2016, (1) ; . (2) , 40- , 20- , - . (3) ; , .

100% (**Briggs**). ; , , , , . - . - ,

Offshore Engineering Business

- . ( ) (**CIMC Raffles**) . - . .

, 2016. , . 2015, 257 , 60%. 2016, 36 , 2015.

, 3,703.689 (2015: 5,043.275), - 26.56%. , 3.988 (2015: 18.658), .

(中海油能源發展股份有限公司) 162 5-
2
14 $4

8 2016,
A. A
(國投創新投資管理有限公司) A.
A.
(CIMC Offshore Engineering)
A
&

Logistics Service Business

&
(以貨為王)

2016,

A
3,218.617 (
2015: 4,267.810), 24.58%,
68.434 (2015: 57.474),
19.07%.

2015.

2016,

(1)

(2)

(中集凱通物流發展有限公司)

A

(3)

(4)

(中集多式聯運公司).

2

2.545 2). (&)74 2.545 ().)1(8413(. & 4 0 5(1

2016, 2015, 338,000 (2015: 296,000), 14%. 50%; A 23 ;

& 3,003 , 50% (380) 216% & 57% 30%. & 860.359 (2015: 396.090), 117.21%, 96.523 (2015: 138.793), 30.46%

2016, & A & .

Airport facilities equipment business

(**Pteris**), A ., ., (**Ziegler**) (**CFSE**) . ( ) (.),).

2016, ( ) A . - , .

1,128.444 (2015: 883.084), 27.78%. 10.705 (2015: 47.245), .

Real Estate Development Business

Financial Business

(**CIMC Financial Leasing Company**) (**CIMC Finance Company**).

1,114.356 (825.057), 35.06%, 453.708 (590.304), 23.14%.

5.3 Prospects and Initiatives

5.3.1 Industry Development Trends and Market Outlook in the Second Half of This Year

2016,

In respect of the container manufacturing business, A ( ), 3.8% 2016, 0 -1 (

In respect of the road transportation vehicle business,

In respect of the energy, chemical and liquid food equipment business,

In respect of the offshore engineering business,

2.7 0.1 -0. 2.7( ) ( )0.5(7 64 6

In respect of the financial business,

5.3.2 Major Risk Factors of the Group

2016,

– **Economic periodic fluctuations:**

– **Risk of industry policy upgrade and trade protection:**

– **Fluctuations of financial market and exchange risks:**

– **Market competition risks:**

– **Employment and environmental protection pressure:**

5.3.3 Overall Operation Targets for Business Development and Initiatives of the Group in the Second Half of 2016

In respect of the container manufacturing business,

In respect of the road transportation vehicle business,

In respect of the energy, chemical and liquid food equipment business,

In respect of the offshore engineering business, 30% 30%

Composition of Principal Businesses during the Reporting Period

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit margin (unaudited)	Changes in revenue from the same period of the previous year	Changes in cost of sales from the same period of the previous year	Changes in gross profit margin from the same period of the previous year
By industry/product						
[illegible]	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)
[illegible]	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%
[illegible]	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%
[illegible]	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%
[illegible]	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%
[illegible]	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%
[illegible]	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)
[illegible]	315,698	156,605	50.39%	32.25%	11.69%	9.13%
[illegible]	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)
[illegible]	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)
[illegible]	(3,345,724)	(2,919,444)				
[illegible]	23,542,843	19,126,496	18.76%	(27.87%)	(30.50%)	3.08%
By region (by receiver)						
[illegible]	8,454,654			(32.45%)		
[illegible]	1,838,387			(69.89%)		
[illegible]	3,503,214			(49.16%)		
[illegible]	8,283,362			28.52%		
[illegible]	1,463,226			115.28%		
[illegible]	23,542,843			(27.87%)		

Segment Information

10 11 2016 A .

Gross profit margin and profitability

Year-on-year change exceeding 30% in key financial data

	As at the end of the Reporting Period (30 June 2016) (unaudited)	As at the end of the previous year (31 December 2015) (audited)	Change	Reasons for change
[illegible]	870,776	1,369,632	(36.42%)	[illegible]
[illegible]	2,382,436	1,762,141	35.20%	[illegible]
[illegible]	125,064	465,703	(73.15%)	[illegible]
[illegible]	698,471	56,034	1,146.51%	[illegible]
[illegible]	801,887	4,765,523	(83.17%)	[illegible]

	The Reporting Period (January to June 2016) (unaudited)	Same period in 2015 (January to June 2015) (unaudited)	Change	Reasons for change
A [illegible]	1,267,501	135,530	835.22%	[illegible]

Liquidity and financial resources

[illegible] A [illegible] 30 [illegible] 2016, [illegible] 5,041.751 [illegible] (31 [illegible] 2015: [illegible] 4,487.166 [illegible]), [illegible] 12.36% [illegible]

Bank loans and other borrowings

A 30 2016, ' - , - , 51,906.456 (31 2015: 46,241.746).

	As at 30 June 2016 (unaudited)	A 31 2015 ( )
S -	**18,155,292**	17,909,024
-	**656,364**	649,003
	–	

Foreign exchange risk and relevant hedge

A 30 2016, $463 955 2,148 11.65 1 2016 24 A 2017.

A 30 2016, $198 $10.80 1 2016 24 2017.

A 30 2016, $8,804,000. 1 2019, 1 2019, 1 A 2019 1 2019, A 30 2016, 14,581,000

Interest rate risk

A 30 2016, 15 $126 28 A 2017 1 2020. A 30 2016, 14,310,000

Credit risk

[illegible]

Pledge of assets

A [illegible] 30 [illegible] 2016, [illegible] 6,485.785 [illegible] (31 [illegible] 2015: [illegible] 5,826.663 [illegible]), [illegible] 11.31% [illegible]

8 A 2016,

2016, 386,263,593 A (

386,263,593 13.86 10

(10)

6,000

7 REPURCHASE, SALE AND REDEMPTION OF SHARES

8 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE "MODEL CODE")

9 COMPLIANCE WITH CORPORATE GOVERNANCE CODE

9.1 The Board

9.2 Board Committees

9.3 The Supervisory Committee

9.4 Shareholdings' General Meeting

[illegible]

[illegible]

9.5 Updates regarding to Deviations from Code Provisions as set out in 2015 Annual Report of the Group

[illegible]

10 AUDIT T

[illegible]

11 2016 INTERIM FINANCIAL REPORT

11.1 Auditing Opinion

☐ A

11.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

☐ A

11.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Reporting Period

☐ A

11.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

(1) S [illegible]

(2) [illegible]

11.5 Statements of the Board and the Supervisory Committee on the "Non-Standard Auditing Report" issued by the Accountant

☐ A

11.6 Financial Statements Prepared in Accordance with CASBE

11.6.1 Consolidated Balance Sheet (unaudited)

Item	Note	30 June 2016	31 [illegible] 2015
Assets			
Current assets:			
[illegible]		**5,041,751**	4,487,166
[illegible]		**144,998**	133,294
[illegible]		**870,776**	1,369,632
A [illegible]	3	**11,461,760**	10,667,049
A [illegible]		**2,355,154**	3,290,194
[illegible]		**8,708**	10,842
[illegible]		**8,968**	12,345
[illegible]		**3,918,654**	3,253,650
[illegible]		**17,229,834**	16,416,646
[illegible]		**3,262,995**	3,228,668
[illegible]		**672,933**	660,839
Total current assets		**44,976,531**	43,530,325
Non-current assets:			
[illegible]		**14,581**	19,755
A [illegible]		**464,687**	420,858
[illegible]		**14,525,793**	12,734,564
[illegible]		**2,001,007**	2,036,367
[illegible]		**507,971**	438,814
[illegible]		**21,574,273**	21,848,053
[illegible]		**21,682,665**	17,040,388
[illegible]		**153,854**	99,506
[illegible]		**4,900,208**	4,983,558
[illegible]		**41,076**	22,966
[illegible]		**2,382,436**	1,762,141
[illegible]		**314,602**	165,711
[illegible]		**1,135,169**	1,194,462
[illegible]		**125,064**	465,703
Total non-current assets		**69,823,386**	63,232,846
Total assets		**114,799,917**	106,763,171

11.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Item	[illegible]	30 June 2016	31 [illegible] 2015
Liabilities and shareholders' equity			
Current liabilities:			
[illegible]		**18,155,292**	17,909,024
[illegible]		**120,442**	250,769
[illegible]		**1,857,003**	1,749,077
[illegible]	4	**9,943,237**	8,893,005
[illegible]		**3,310,861**	2,763,511
[illegible]		**1,784,053**	2,234,271
[illegible]		**594,169**	923,137
[illegible]		**115,691**	216,374
[illegible]		**698,471**	56,034
[illegible]		**5,624,500**	5,285,014
[illegible]		**1,002,498**	875,498
[illegible]		**801,887**	4,765,523
[illegible]		**4,053,786**	[illegible]
Total current liabilities		**48,061,890**	45,921,237
Non-current liabilities:			
[illegible]		**54,400**	55,471
[illegible]		**29,041,014**	23,684,838
[illegible]		**621,201**	550,136
[illegible]		**4,961**	5,834
[illegible]		**578,559**	511,662
[illegible]		**521,322**	467,482
[illegible]		**1,562,882**	71,635
Total non-current liabilities		**32,384,339**	25,347,058
Total liabilities		**80,446,229**	71,268,295
Shareholders' equity:			
[illegible]		**2,978,359**	2,977,820
[illegible]		**1,981,143**	2,033,043
[illegible]		**3,127,388**	3,181,863
[illegible]		**(243,364)**	(518,130)
[illegible]		**3,203,578**	3,203,578
[illegible]	5	**16,578,389**	17,663,145
Total equity attributable to shareholders of the parent company		**27,625,493**	28,541,319
Minority interests		**6,728,195**	6,953,557
Total shareholders' equity		**34,353,688**	35,494,876
Total liabilities and shareholders' equity		**114,799,917**	106,763,171

11.6.2 Balance Sheet of the Company (unaudited)

Item	30 June 2016	31 [illegible] 2015
Assets		
Current assets:		
[illegible]	**1,274,775**	1,597,446
[illegible]	**4,780,271**	4,604,445
[illegible]	**12,867,911**	12,363,102
[illegible]	**12,511**	16,264
Total current assets	**18,935,468**	18,581,257
Non-current assets:		
[illegible]	**388,905**	388,905
[illegible]	**8,522,688**	8,509,530
[illegible]	**104,967**	106,808
[illegible]	**3,928**	4,031
[illegible]	**14,595**	14,724
[illegible]	**12,353**	14,782
[illegible]	**188,480**	216,448
Total non-current assets	**9,235,916**	9,255,228
Total assets	**28,171,384**	27,836,485

Item	30 June 2016	31 [illegible] 2015
Liabilities and shareholders' equity		
Current liabilities:		
[illegible]	**4,220,000**	
[illegible]	**5,678**	15,837
[illegible]	**741,651**	851,536
[illegible]	**4,195**	12,820
[illegible]	**19,742**	129,200
[illegible]	**658,306**	
[illegible]	**7,756,556**	7,583,245
[illegible]	**600,000**	4,059,881
Total current liabilities	**14,006,128**	12,652,519
Non-current liabilities:		
[illegible]	**12,270**	14,256
[illegible]	**1,821,000**	2,215,000
[illegible]	**18,300**	13,800
Total non-current liabilities	**1,851,570**	2,243,056
Total liabilities	**15,857,698**	14,895,575
Shareholders' equity:		
[illegible]	**2,978,359**	2,977,820
[illegible]	**1,981,143**	2,033,043
[illegible]	**3,285,069**	3,279,575
[illegible]	**43,754**	43,754
[illegible]	**3,203,578**	3,203,578
[illegible]	**821,783**	1,403,140
Total shareholders' equity	**12,313,686**	12,940,910
Total liabilities and shareholders' equity	**28,171,384**	27,836,485

11.6.3 Consolidated Income Statement (unaudited)

Item		January – June 2016	[illegible] 2015
I.	Revenue	**23,542,843**	32,637,289
	[illegible]	**19,126,496**	27,519,280
	[illegible]	**194,236**	148,211
	[illegible]	**1,036,129**	1,265,718
	[illegible]	**1,982,301**	2,219,357
	[illegible]	**304,944**	217,131
	[illegible]	**1,267,501**	135,530
	[illegible]	**137,104**	149,699
	[illegible]	**(87,328)**	744,983
	[illegible]	**13,800**	159,794
II.	Operating profit	**(318,988)**	2,026,744
	[illegible]	**167,289**	82,542
	[illegible]	**6,153**	5,514
	[illegible]	**14,145**	31,808
	[illegible]	**9,485**	23,891
III.	Total profit	**(165,844)**	2,077,478
	[illegible]	**375,316**	425,068
IV.	Net profit	**(541,160)**	1,652,410
	[illegible]	**(378,034)**	1,518,195
	[illegible]	**(163,126)**	134,215
V.	Net amount of other comprehensive income/(loss), net of tax	**328,231**	(63,823)
	[illegible]	**274,766**	(51,516)
	[illegible]	**274,766**	(51,516)
	[illegible]	**949**	(2,183)
	[illegible]	**(490)**	5,256
	[illegible]	**274,307**	(54,589)
	[illegible]	**53,465**	(12,307)
VI.	Total comprehensive income	**(212,929)**	1,588,587
	[illegible]	**(103,268)**	1,466,679
	[illegible]	**(109,661)**	121,908
VII.	Earnings per share		
	( ) [illegible]	**(0.1444)**	0.5681
	( ) [illegible]	**(0.1444)**	0.5627

11.6.4 Income Statement of the Company (unaudited)

Item		January – June 2016	[illegible] 2015
I.	**Revenue**	**69,104**	149,885
	[illegible]	**24,006**	
	[illegible]	**3,373**	12,340
	[illegible]	**109,800**	247,610
	[illegible]	**(99,572)**	164,841
	A[illegible]	**1,985**	(77,854)
	[illegible]	**118,963**	121,809
II.	**Operating profit**	**152,445**	(230,951)
	A[illegible]	**1,137**	7,334
	[illegible]	**116**	
	[illegible]	**249**	262
	[illegible]	**1**	62
III.	**Total profit**	**153,333**	(223,879)
	[illegible]	**27,968**	(49,364)
IV.	**Net profit**	**125,365**	(174,515)
V.	**Total comprehensive income**	**125,365**	(174,515)

11.6.5 Consolidated Cash Flow Statement (unaudited)

Item		From January to June 2016	[illegible] 2015
I.	Cash flows from operating activities:		
	[illegible]	26,966,364	32,060,665
	[illegible]	536,836	1,401,119
	[illegible]	252,053	322,290
	Sub-total of cash inflows from operating activities	27,755,253	33,784,074
	[illegible]	21,688,702	29,061,859
	[illegible]	2,703,551	2,873,430
	[illegible]	1,102,475	1,018,218
	[illegible]	1,326,793	1,456,020
	Sub-total of cash outflows from operating activities	26,821,521	34,409,527
	Net cash flows from operating activities	933,732	(625,453)
II.	Cash flows from investing activities:		
	[illegible]	115,920	235,610
	[illegible]	241,771	249,658
	[illegible]	11,643	585,899
	[illegible]	7	500
	[illegible]	–	101,412
	Sub-total of cash inflows from investing activities	369,341	1,173,079
	[illegible]	4,189,354	5,935,609
	[illegible]	791,687	152,897
	[illegible]	764,577	[illegible]
	Sub-total of cash outflows from investing activities	5,745,618	6,088,506
	Net cash flows from investing activities	(5,376,277)	(4,915,427)

11.6.5 Consolidated Cash Flow Sth Fment (unaudi Fl) (atetinuFl)

11.6.6 Cash Flow Statement of the Company (unaudited)

Item	From January to June 2016	[illegible] 2015
I. Cash flows from operating activities:		
[illegible]	**74,196**	136,694
[illegible]	**3,026,963**	9,800,681
Sub-total of cash inflows from operating activities	**3,101,159**	9,937,375
[illegible]	**38,246**	
[illegible]	**153,809**	52,924

6338,246 0 / 1 1 7.206 0 (136,694) 0.025 27,9[illegible]

Cash rece[illegible] Sub-tota[illegible]

11.6.6 Cash Flow Statement of the Company (unaudited) (Continued)

Item		From January to June 2016	[illegible] 2015
III.	**Cash flows from financing activities:**		
	[illegible]	**4,426,000**	795,000
	[illegible]	**23,712**	
	[illegible]	**–**	2,000,000
	Sub-total of cash inflows from financing activities	**4,449,712**	2,795,000
	[illegible]	**4,061,000**	2,392,000
	[illegible]	**349,716**	329,985
	[illegible]	**–**	30,530
	Sub-total of cash outflows from financing activities	**4,410,716**	2,752,515
	Net cash flows from financing activities	**38,996**	42,485
IV.	**Effect of exchange rate changes on cash and cash equivalents**	**182**	849
V.	**Net (decrease) in cash and cash equivalents**	**(322,725)**	(61,138)
	A[illegible]: [illegible]		

11.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

From January to June 2016			2015
Equity attributable to shareholders and other equity holders of the parent company	Minority interests	Total shareholders' equity	

11.6.8 *Statement of Changes in Shareholders’ Equity of the Company (unaudited)*

Item	From January to June 2016							2015						
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Total shareholders’ equity							
I. Balance as at 31 December 2015	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	.	129,788	43,754	3,126,406	1,594,245	7,566,822
II. Balance as at 1 January 2016	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	.	129,788	43,754	3,126,406	1,594,245	7,566,822
III. Movements for the period														
( )														

NOTES:

1. PREPARATION BASIS

[illegible] 15 [illegible] 2006, [illegible] .15 [illegible].

[illegible].

[illegible] 2015, [illegible].

2. STATEMENT REGARDING COMPLIANCE WITH CASBE

[illegible] 1 [illegible] 2016 30 [illegible] 2016 [illegible] 30 [illegible] 2016 [illegible] 2016.

3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Category	**30 June 2016**	31 [illegible] 2015
[illegible]	**2,307,087**	2,866,510
[illegible]	**2,962,592**	1,965,433
[illegible]	**3,089,624**	2,914,140
[illegible]	**184,484**	286,859
A [illegible]	**960,005**	1,140,820
[illegible]	**971,179**	1,011,101
[illegible]	**777,440**	477,892
[illegible]	**685,288**	465,788

(2) The ageing analysis of accounts receivable is as follows:

Ageing	30 June 2016	31 [illegible] 2015
[illegible] 1 [illegible]	**10,655,570**	9,772,401
1 [illegible] 2 [illegible]	**643,198**	784,534
2 [illegible] 3 [illegible]	**402,857**	394,997
[illegible] 3 [illegible]	**236,074**	176,611
[illegible]	**11,937,699**	11,128,543
[illegible]	**(475,939)**	(461,494)
[illegible]	**11,461,760**	10,667,049

A [illegible] 30 [illegible] 2016 [illegible] 31 [illegible] 2015, [illegible]

(3) Credit risk

[illegible]

[illegible]

[illegible] 30 [illegible] 90 [illegible]

[illegible]

[illegible] 30 [illegible] 2016.

. A 11.29% (2015: 12.40%)

4. ACCOUNTS PAYABLE

A :

Item	30 June

7. INCOME TAX EXPENSES

Item	January-June 2016	[illegible] 2015
[illegible]	**262,989**	428,103
[illegible]	**112,327**	(3,035)
[illegible]	**375,316**	425,068

[illegible]:

Item	January-June 2016	[illegible] 2015
[illegible]	**(165,844)**	2,077,478
[illegible]	**338,676**	645,585
[illegible]	**(46,248)**	(132,602)
[illegible]	**32,243**	63,762
[illegible]	**(74,525)**	(183,584)
[illegible]	**(7,695)**	(10,950)
[illegible]	**38,339**	39,193
[illegible]	**95,650**	11,395
[illegible]	**–**	(584)
[illegible]	**(1,124)**	(7,147)
[illegible]	**375,316**	425,068

8. EARNINGS PER SHARE

(1) Basic earnings per share

[illegible]:

	January-June 2016	[illegible] 2015
[illegible]	**(378,034)**	1,518,195
[illegible]	**(51,900)**	[illegible]
[illegible] ([illegible])	**(429,934)**	1,518,195
[illegible] ('000)	**2,978,120**	2,672,629
[illegible] ([illegible])	**(0.1444)**	0.5681
[illegible]: [illegible]	**(0.1444)**	0.5681

(2) **Diluted earnings per share**

[illegible]

	January-June 2016	[illegible] 2015
[illegible]	**(378,034)**	1,518,195
[illegible]	**(51,900)**	
[illegible]	**–**	(2,645)
[illegible]	**(429,934)**	1,515,550
[illegible] ('000)	**2,978,120**	2,693,383
[illegible]	**(0.1444)**	0.5627

S [illegible] 30 [illegible] 2016 [illegible]:

Item	Containers January-June 2016	Road transportation vehicles January-June 2016	Energy, chemistry and food equipment January-June 2016	Offshore engineering January-June 2016	Airport facilities January-June 2016	Logistics services and equipment January-June 2016	Finance January-June 2016	Property development January-June 2016	Heavy trucks January-June 2016	Others January-June 2016	Elimination between segments January-June 2016	Unallocated items January-June 2016	Total January-June 2016
[illegible]	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591	-	-	23,542,843
[illegible]	294,243	56,147	157,307	2,595,243	-	35,207	-	-	64,845	142,732	(3,345,724)	-	-
[illegible]	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)	-	18,795,869

[illegible] 30 [illegible] 2015 [illegible]:

[illegible]	[illegible] 2015	[illegible] 2015	[illegible] 2015	[illegible] 2015	[illegible] 2015	[illegible] 2015	[illegible] 2015	[illegible] 2015	[illegible] 2015	[illegible] 2015	[illegible] 2015	[illegible] 2015	[illegible] 2015
[illegible]	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751			32,637,289
[illegible]	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)		
[illegible]	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)		27,274,530

11. RESTRICTED ASSETS OF THE GROUP AS AT 30 JUNE 2016

	31 December 2015	Current period addition	Current period decrease	30 June 2016
A [illegible]				
[illegible]	1,228,043	20,342	(517,193)	731,192
[illegible]	588,835	88,523	(364,617)	312,741
[illegible]	4,009,785	1,699,475	(267,408)	5,441,852
[illegible]	5,826,663	1,808,340	(1,149,218)	6,485,785

12. CONTINGENCIES

(1) Contingent liabilities

[illegible] $8,225,000 ([illegible] 54,542,000) [illegible]

[illegible] 26,530,000.

(2) [illegible]

(3) Notes payable issued but not accounted for, outstanding letters of credit issued and outstanding performance guarantees issued

A 30 2016, 1,571,477,000 (31 2015: 1,022,074,000).

A 30 2016, 639,247,000, 402,292,000, 167,717,000, 40,969,000, 19,983,000 8,286,000 (31 2015: 625,391,000).

A 30 2016, $131,000,000 (868,687,000), $74,120,000 (491,505,000), $24,880,000 (164,984,000), $32,000,000 (212,198,000), (31 2015: 986,776,000).

A 30 2016, 238,747,000 $24,635,000 (163,360,000), & 215,146,000 $16,041,000 (106,370,000), 15,567,000 $3,348,000 (22,204,000) 8,034,000 $5,246,000 (34,786,000), (31 2015: 777,036,000).

(4) Significant pending litigations

2015. $2,000,000. A 30 2016, $2,000,000 (13,262,000).

13. COMMITMENTS

Significant commitments

(1) Capital commitments

	30 June 2016	31 [illegible] 2015
[illegible]		
[illegible]	**4,097**	10,657
[illegible]		
[illegible]	**78,734**	556,006
[illegible]	**254,150**	383,489
[illegible]	**3,216**	10,029
[illegible]	**340,197**	960,181

14. SUPPLEMENTARY INFORMATION

Return on Net Assets and Earnings Per Share

[illegible]

	Weighted average return on net assets (%)		Earnings per share			
			Basic earnings per share		Diluted earnings per share	
	January to June 2016	2015	January to June 2016	2015	January to June 2016	2015
[illegible]	**(1.64%)**	6.59%	**(0.1444)**	0.5681	**(0.1444)**	0.5627
[illegible]	**(2.11%)**	4.92%	**(0.1861)**	0.4245	**(0.1861)**	0.4202

15. EVENTS AFTER THE BALANCE SHEET DATE

(1) [illegible]

(2) [illegible]

China International Marine Containers (Group) Co., Ltd.
WANG Hong

, 30 A… 2016