H.. K.. E ... C... L. ... E ... H.. K.. L. ... (... “Hong Kong Stock Exchange”).

1.6 T e Re g Pe d ea e ee a ed f 1 Ja a 2017 a d e ded 31 Ma c 2017.

1.7 T e Re b ed E g a d C e e. I e e e f a c e c be ee e e , e C e e e a e a .

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Ke accounting information and financial indicators

D g e Re g Pe d, e e e C a ade e ec e ad e e a ed e acc g da a f e ea d e c a ge acc g c e a d c ec f acc g e

□ Ye N

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	The Reporting Period (from Januar to March 2017)	Corresponding period of last ear (from Januar to March 2016)	Changes from the corresponding period of last ear to the Reporting Period *(%)*
Re e e	14,675,987	10,412,416	40.95%
Ne f a b ab e a e de a d e e de f e a e c a	509,681	410,444	24.18%
Ne f a b ab e a e de a d e e de f e a e c a af e ded c g -ec g f	452,699	303,836	48.99%
Ne ca f f e a g ac e	95,458	219,500	(56.51%)
Ba c ea g e a e *(MB/)*	0.1624	0.1291	25.79%
D ed ea g e a e *(MB/)*	0.1620	0.1286	25.97%
We g ed a e age e e a e *(%)*	1.76%	1.44%	0.32%

Non-recurring profit/loss items and amount

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Item	Amount from the beginning of this ear to the end of the Reporting Period
Ga /( ) f d a f -c e a e	579
G e e g a ec g zed f f e c e e d	29,520
Ga e f c a ge fa a e a g f d g f f a c a a e e d f ad g a d f a c a ab e e d f ad g a d e e ga a g f d a f f a c a a e e d f ad g, f a c a ab e e d f ad g a d a a ab e-f - a e f a c a a e , e ce f e effec e edg g ac e e a g e G ' d a ac e	37,652
O e - e a g c e a d e e e e a e ab e e	16,303
Le : Effec f c e a	17,309
Effec f e e (af e a)	9,763
T a	56,982

Rea a d e a a e C a ' -ec g f / e a def ed de

2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the Reporting Period

(1) Total number of ordinar shareholders and shareholders of preference shares ith restored voting rights and shareholdings of top ten shareholders

T a be f d a ae de a a e ed f e Re g Pe d	69,708, c d g 69,696 de f A S a e a d 12 de f H S a e	T a be f N ae de f efe e ce a e e ed g g a a e e d f e Re g Pe d (f a)	

Shareholdings of top ten shareholders as at the end of the Reporting Period

Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of shares held (Shares)	Number of shares ith selling restrictions held	Pledged or fro en shares Status	Pledged or fro en shares Number
HKSCC N ee L ed (N e)	F e g ega e	57.61%	1,716,412,609			
COSCO C a e I d e L ed	F e g ega e	14.51%	432,171,843			
C a Sec e F a ce C a L ed	S a e- ed ega e	2.70%	80,414,863			
Ce a H A e Ma age e L d.	S a e- ed ega e	1.28%	37,993,800			
Ta g L fe I a ce C ., L d. T ad a O d a I a ce P d c 022L-CT001 S e	D e c - a e- ed ega e	0.33%	9,817,889			
ICBC C ed S e F d Ag c a Ba ICBC C ed S e C a Sec e a d F a c a A e Ma age e P g a	D e c - a e- ed ega e	0.32%	9,566,600			
Z g O F d Ag c a Ba Z g O C a Sec e a d F a c a A e Ma age e P g a	D e c - a e- ed ega e	0.32%	9,566,600			
B e a F d Ag c a Ba B e a C a Sec e a d F a c a A e Ma age e P g a Dac e g	D e c - a e- ed ega e	0.32%	9,566,600			

Shareholdings of top ten shareholders of shares thout selling restrictions as at the end of the Reporting Period

Name of shareholders	Number of shares thout selling restrictions held	T pes of shares	
		T pes of shares	Number
HKSCC N ee L ed (N e)	1,716,412,609	O e ea - ed f e g a e	1,716,412,609
COSCO C a e I d e L ed	432,171,843	RMB d a a e	432,171,843
C a Sec e F a ce C a L ed	80,414,863	RMB d a a e	80,414,863
Ce a H A e Ma age e L d.	37,993,800	RMB d a a e	37,993,800
Ta g L fe I a ce C ., L d. T ad a O d a I a ce P d c 022L-CT001 S e	9,817,889	RMB d a a e	9,817,889
ICBC C ed S e F d Ag c a Ba ICBC C ed S e C a Sec e a d F a c a A e Ma age e P g a	9,566,600	RMB d a a e	9,566,600
Z g O F d Ag c a Ba Z g O C a Sec e a d F a c a A e Ma age e P g a	9,566,600	RMB d a a e	9,566,600
B e a F d Ag c a Ba B e a C a Sec e a d F a c a A e Ma age e P g a	9,566,600	RMB d a a e	9,566,600
Dac e g F d Ag c a Ba Dac e g C a Sec e a d F a c a A e Ma age e P g a	9,566,600	RMB d a a e	9,566,600
Ha e F d Ag c a Ba Ha e C a Sec e a d F a c a A e Ma age e P g a	9,566,600	RMB d a a e	9,566,600
E a a e e a c ce ed ac f e ab e e ed a e de	U w		
De c f e d a a e de a c a g f a c g ec e b e (f a)	N e		

N : A 31 M 2017, HK CC N , L. 1,716,412,609 H , C. 730,557,217 H

D g e Re g Pe d, e e a e d a a e de e d a a e de e g e c a e c d c ed a ag eed e c a e a ac

□ Ye N

N e f e e d a a e de a d e e d a a e de e g e c c d c ed a ag eed e c a e a ac d g e Re g Pe d.

(2) Total number of shareholders of preference shares of the Compan and shareholding of top ten shareholders of preference shares

□ A cab e N a cab e

3 SIGNIFICANT EVENTS

3.1 Material changes in major accounting items and financial indicators during the Reporting Period and the reasons

I e f a e f 2017, e g ba ec e e ed ed ec c a d ad g ac e de ed ec e c a e E e a d e U.S. T e C e e g e e c ed e e e a f e de c a ef a d e ec de e ed a ab e a d fa ab e e , ac e g a g d a . B e f e ab a a d ec e f g ba a d C a' ec , d g e Re g Pe d, e G ec ded e e e f RMB14,676 (e a e e d f a ea : RMB10,42.4 ec a 0 -1, ac- -0 -10(ac e g .104)15%; e a 2017, a T 0 -1.18 e e 47B10,42.4 ec e 249 de 249 [(ea d g e 12.4aTc T e f 201B14, e g ba N 36 e12.

I e f a e f 2017, e ad a a e c e b e f e G g ff a g d a e d e c a e . T e g f e d e c ea c a e g f ca ed e g c c e c e a d g c e c e C a. T e N A e ca a e c ed a a ab e g a d e de a d f e eg a a e e e e g g a e ec e ed. T e E ea a e g e ead a d Re a Ma fac g L d., e e ac ed c a e U.K., fac a ed e g e e e. D g e Re g Pe d, e a e e e e f e ad a a e c e b e f e G a RMB4,130 (e a e e d f a ea : RMB2,959), e e e g a ea - - ea c ea e f 39.57%, a d e a a e e e 35,000 (e) (e a e e d f a ea : 23,500 (e)), e e e g a ea - - ea c ea e f 48.94%.

I e f a e f 2017, e a e de a d f e e e g , c e c a a d d f d e e b e f e G ed b e f e c ea e e e a a ce a d e g ad a a e e e c g e ca ac e d a ea - - ea c ea e be f de . D g e Re g Pe d, e a e e e e f e e e g , c e ca a d d f de e b e f e G a RMB2,244 (e a e e d f a ea : RMB2,010), e e e g a ea - - ea c ea e f 11.65%.

I e f a e f 2017, d e e e e e c d f e g ba ff e e g ee g d , e e e e f e ff e e g ee g b e f e G a RMB483 (e a e e d f a ea : RMB1,874), e e e g a ea - - ea dec ea e f 74.20%. D g e Re g Pe d, CIMC Raff e Off e L ed cce f c e ed e a g a d de e f e D90 a-dee - a e e - b e be d g a f BLUEWHALE I. T e a f a de e ed e g a ea S C a Sea a d c e ced e a a d a e e e. CIMC Raff e de - e de e f e HYSY 162 P a f f CNOOC E e g Tec g & Se ce L ed. F e e de , CIMC Raff e ac ed de f e e e a a d de f g ee g e e d g e Re g Pe d.

I e f a e f 2017, b e e a d ce f d e e g c d e e e ced a dec e a ce a e e d e , a g e g , e ea a fac c d g L a Ne Yea da a d e dec e e f a d e g c b e . T e g c e ce b e f e G ac e c ed e a a d c ea e be e f e e e de e e f e d . D g e Re g Pe d, ec ded e e e f RMB1,655 (e a e e d f a ea : RMB1,615), e e e g a ea - - ea c ea e f 2.50%.

I e f a e f 2017, e g c a e f g c , , ee a d a d c a a a ed ec e a d e d e c ea c a e c ed a d d e e c e ce e f a ge be f a c e ec f ea e a e, b a a d g - eed a a a d e f a e e f d e c ec c ce . I a c a , e a a ga ea c e e d ee f

I e f a e f 2017, e b a d g b dge b e f e a fac e e e b e f e G c ed g ead . S g f ca be ef e e b g ab b A be Z eg e G b , c e ab ed a e a e e f a e a f be e de e e e E ea a e . T e a a ed g c e b e ad ac ed e a a ed g ec g a d acce e a ed eg a . T e e e a g b e ga ed de e e e f c ed e c a e S e e e f e. D g e Re g Pe d, e a e e e e f e a fac e e e b e f e G a RMB491 (e a e e d f a ea : RMB471), e e e g a ea - - ea c ea e f 4.23%.

I e f a e f 2017, e ea e a e b e f e G ec ded e e e f RMB111 (e a e e d f a ea : RMB138), e e e g a ea - - ea dec ea e f 19.77%. D g e Re g Pe d, a e e ag ee e a e e ed be ee e G a d S ga g F d c e a e a d de e a d a jec e Ne S ga g H g -E d C e e e Se ce Z e S g a D c , Be g. Ya g CIMC We c a g Ce e jec (揚州中集 文昌中 項目) ad f c e ced c c . C c g e ed . T e age III f a e V f Ya g a g P jec ade c g e . T e G ed e S e e Q a a P jec a d e P ce Ba P jec f a d a ac e a e .

I e f a e f 2017, e f a c a b e f e G ec ded e e e f RMB544 (e a e e d f a ea : RMB525), e e e g a ea - - ea c ea e f 3.73%. D g e Re g Pe d, CIMC F a c a Lea g C ., L d. ad e ed e a eg c g f e c d a f e a a d f a ce" a d f e e a ced f a ca ab e c age e a d f f c e g . T e e e e e b e ba ca eac ed e b dge a a ge , ge e a ac e g a d beg g. CIMC F a ce C ., L d. c e g e ed e ce a zed a age e f g ba f d f e G a d e a age e ca a d . D g e Re g Pe d, beca e a e be f e c e c a a e e c a ge a a ed b S a g a C e c a Pa e E c a ge a d c ec ed a f ed c e c a a e e c a ge a f C a, g e e a ca ac f e G e ec c e c a a e a d fac a g e eg a f d a d f a ce f e G .

Material changes and the reasons

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Income statement items	From Januar to March 2017	From Januar to March 2016	Percentage change	Reasons for the material changes
F a c a e e e	279,251	119,436	133.81%	Ma d e e c ea e e e e e e e f a c a e e e d g e Re g Pe d.
P f f c a ge fa a e	31,047	133,985	(76.83%)	Ma d e e g ea e f f c a ge fa a e f de a e f a c a e f e a e e d f a ea .
I e e c e	13,765	(42,412)	132.46%	Ma d e e ec g zed e e e e f f a d f e g e c a ge c ac f e a e e d f a ea .

Cash flo statement items	From Januar to March 2017	From Januar to March 2016	Percentage change	Reasons for the material changes
Ca ece ed e a g e e a g ac e	618,266	79,260	680.05%	Ma d e e a a de e a ece ed b S a g a CIMC Reefe C a e C ., L d., a b d a f e G , d g e Re g Pe d.
Ca ece ed f ca a c b	15,000	1,530,991		

O 12 Ma 2015, e c de a a d a a a e eg ee g f e e e e f e B a d 2015, e f e ec d e e c abe e d f e F T a c e f S a e O e e e c e c d a d e e ac a e e c abe a g f 2 J e 2015 27 Se e be 2020 e a e c abe a g 39,660,000. O 9 Oc be 2015, e c de a a d a a a e f ee ee g f e e e e f e B a d 2015, e f e ec d e e c abe e d f e Sec d T a c e f S a e O e e e c e c d a d e e ac a e e c abe a g f 24 Oc be 2015 27 Se e be 2020 e a e c abe a g 4,132,500. O 26 J 2016, af e e c e f e e e a f e 2015 d de d d b a f e C a , e e e e ce f e F T a c e f S a e O a ad ed RMB10.55, a d a f e Sec d T a c e f S a e O a ad ed RMB16.08. F e e a f a ab e a c a , e be f a d e ce f , ea e efe e a ce e f e C a (A ce e N .: [CIMC]2015-026, [CIMC]2015-027, [CIMC]2015-058, [CIMC]2015-059 a d [CIMC]2016-043) b ed C a Sec e J a , Sec e T e , S a g a Sec e Ne , e C f eb e (.c f .c .c) a d e C a ' eb e (.c c.c) 13 Ma 2015, 10 Oc be 2015 a d 27 J 2016, a e a e e e a a ce e b ed e eb e f e H g K g S c E c a ge.

D g e Re g Pe d, a a f 691,200 e e e c ed de e A S a e( ) S a e O I ce e Sc e e, e e e g 1.18% f e a f a e ce e c e e (ad ed), a g c , a a f 651,200 e e e c ed f e F T a c e f S a e O , a d a a f 40,000 e e e c ed f e Sec d T a c e f S a e O . T e e e a f A S a e( ) S a e O I ce e Sc e e a a e a ac e C a ' f a c a c d a d e f e a d g e Re g Pe d a d e f e.

(3) Significant subsequent events

(a) O 7 A 2017, e C a ece ed a ce f f a ge a e de C a Me c a P H d g C a L ed ("**China Merchants Port**") a , C a Me c a P a d C a Me c a I d H d g C a L ed ("**China Merchants Industr Holdings**") e e ed e a e a fe ag ee e e a e da e ea e a fe f e e e ed a e ca a f S a e L ed,

b

G e

(b) A c de ed a d a ed a e 2015 a a ge e a ee g, e f 2016 A a e de ' c a ee g a d e f 2016 H a e de ' c a ee g f e C a 31 Ma 2016, e C a ed e e a 386,263,593 e A S a e e a 10 a f ed e c d g d e c a e a d d d a e ee e e e a e e e a d c d a e a ce ce f e a RMB13.86 e S a e a e g ceed e ceed g RMB6.0 b (e **Non-public Issuance of A Shares**"). T e N - b c I a ce f A S a e a acce ed b e CSRC, b e a d e d f e e e a e f ge e a ee g e e 30 Ma 2017. I de e e a cce f e e a f e N - b c I a ce f A S a e , a c de ed a d a ed a e ec d ee g f e eg e f e B a d 2017 21 A 2017, e C a ed a e be f A a e be ed be ad ed 391,900,718 a e (c e), e e ce be ad ed RMB15.31 e S a e, a d e ce de e a da e be c a ged 21 A 2017. I a ed e e d e a d e d f e e f e ge e a ee g a d e a d e d f e a a e B a d. T e af e e ed ad e a e b ec e c de a a d a a a e ge e a ee g f e C a a e a e a a f e CSRC. F e e a f a , ea e efe e a ce (N ce N .: [CIMC]2017-024) d c ed b e C a C a Sec e J a , S a g a Sec e Ne , Sec e T e , C f eb e (.c f .c .c) a d e C a ' eb e (.c c.c) a d e a ce e b ed e eb e f e H g K g S c E c a ge (. e .) 21 A 2017.

Summar of significant events	Date of disclosure	Search inde of the tentative announcement disclosure ebsite
C a ge a e d g f a e de	8 A 2017 12 A 2017	.c f .c .c . e . .c c.c
Ad e e a f e N - b c I a ce f A S a e a d e e f e a d e d f e e f e ge e a ee g a d e a d e d f e a a e B a d	21 A 2017	

3.3 Overdue and outstanding undertakings made b the undertaking parties including the de facto controller of the Compan , shareholders, connected parties, bidders and the Compan during the Reporting Period

□A cab e N a cab e

T e e a e d e a d a d g de a ade b e de a g a e c d g e de fac c e f e C a , a e de , c ec ed a e , b dde a d e C a d g e Re g Pe d.

3.4 Estimate on the operating results for the period from Januar to June 2017

Wa g a d e a a f a f eca ed e g f ca c a ge acc a ed e f ade d g e e d f e beg g f e ea e e d f e e g e d c a ed e a e e d f a ea

□A cab e N a cab e

3.5 Securities investment

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T pe of securities	Stock code	Abbreviation of stock name	Initial investment cost	Number of shares held at the beginning of the Reporting Period (, . .)	Shareholding at the beginning of the Reporting Period	Number of shares held at the end of the Reporting Period (, . .)	Shareholding at the end of the Reporting Period	Book value at the end of the Reporting Period	Profit or loss during the Reporting Period	Classification in accounts	Source of shareholding
H S a e	6198	Q gda P	128,589	Fa a e	0.85%	40,414,000					

S ce f f d f

3.7 Register of reception of research, communications and intervie s during the Reporting Period

Date of reception	Mode of reception	T pe of part received	Search inde of the basic information researched
9 Ja a 2017	Te e ec fe e ce	Wa e a d Sec e Ta a	P c a b e c d , e e g e , ece d a de e e a d d
11 Ja a 2017	S a eg e C fe e ce f I d a Sec e	I d a Sec e a d e ga a	Sa e a ab e
13 Feb a 2017	F e d e ea c	Pe e e a e A e C a Me c a Sec e a d C a S e F d	Sa e a ab e
13 Feb a 2017	TF Sec e Te e e C fe e ce S g a d C a e Ma fac g	TF Sec e a d e ga a	Sa e a ab e
14 Feb a 2017	Ba f C a Mac & Mac e Te e e C fe e ce	Ba f C a Sec e a d e ga a	Sa e a ab e
15 Feb a 2017	F e d e ea c	GF Sec e , S e & Wa g Sec e , J Ca a (玖石資本), P g A Sec e , Z g g F d, S e Z M I e e , C a Me c a Sec e , Pe g a F d, Y a F d, H g I a (紅 土 創 新), Pac f c Sec e , Ha g A e , O e Sec e , Y g Ca a (雲 嵩 資 本) a d H a e A e (真資產)	Sa e a ab e
16 Feb a 2017	F e d e ea c	B e a F d	Sa e a ab e

Date of reception	Mode of reception	T pe of part received	Search inde of the basic information researched
17 Feb a 2017	L c e a d e	A a e Ca a Ma age e , I g Ca a Ma age e , De c e A e Ma age e (HK), Te e A e Ma age e , LBN Ad e a d Va e Pa e	Sa e a ab e
20 Feb a 2017	Te e e c fe e ce	F d Ca a	Sa e a ab e
20 Feb a 2017	Ha g Sec e Mac e S a eg e Te e e C fe e ce	Ha g Sec e	Sa e a ab e
21 Feb a 2017	F e d e ea c	Z e a g F d	Sa e a ab e
22 Feb a 2017	F e d e ea c	M ga S a e	Sa e a ab e
24 Feb a 2017	F e d e ea c	GF Sec e	Sa e a ab e
24 Feb a 2017	F e d e ea c	E e ce Sec e	Sa e a ab e

3.8 Non-compliant e ternal guarantees

□A cab e N a cab e

T e C a d d a e a -c a e e a g a a ee d g e Re g Pe d.

3.9 Utili ation of the funds of the listed Compan for non-operating purposes b the controlling shareholder and its related parties

□A cab e N a cab e

T e e a a f e f d f e ed C a f - e a g e b e c g a e de a d e a ed a e d g e Re g Pe d.

4.1.1 Consolidated Balance Sheet (unaudited) (continued)

: MB

Item	Closing balance (As at 31 March 2017)	O e g ba a ce (A a 31 Dece be 2016)
Current liabilities:		
S -e b g	**17,103,977**	15,729,787
F a c a ab e a fa a e g f	**135,597**	141,806
N e a ab e	**1,596,021**	1,551,582
Acc a ab e	**10,939,401**	10,160,951
Ad a ce f c e	**4,451,401**	3,780,694
E ee be ef a ab e	**1,919,535**	2,115,108
Ta e a ab e	**1,106,661**	1,092,030
I e e a ab e	**432,181**	303,375
D de d a ab e	**58,396**	16,746
O e a ab e	**6,011,773**	5,154,073
P	**820,772**	847,429
C e f -c e ab e	**3,642,750**	3,667,872
O e c e ab e	**2,131,229**	1,687,762
Total current liabilities	**50,349,644**	46,249,215
Non-current liabilities:		
F a c a ab e a fa a e g f	**59,900**	61,235
L g- e b g	**26,810,046**	27,023,222
Debe e a ab e	**7,986,500**	7,986,500
L g- e a ab e	**508,761**	529,372
Pa ab e f ec f c ec	**13,112**	9,704
Defe ed c e	**840,590**	839,738
Defe ed a ab e	**644,025**	657,414
O e -c e ab e	**2,293,765**	2,123,556
Total non-current liabilities	**39,156,699**	39,230,741
Total liabilities	**89,506,343**	85,479,956

4.1.1 Consolidated Balance Sheet (unaudited) (continued)

MB

Item	**Closing balance (As at 31 March 2017)**	O e g ba a ce (A a 31 Dece be 2016)
Shareholders' equit :		
S a e ca a	**2,979,268**	2,978,577
O e e e	**2,058,993**	2,049,035
I c d g: Pe e a deb	**2,058,993**	2,049,035
Ca a	**3,137,669**	3,126,585
O e c e e e c e	**443,825**	357,341
S e e e	**3,279,379**	3,279,379
U d b ed f	**17,994,776**	17,495,053
Total equit attributable to shareholders and other equit holders of the parent compan	**29,893,910**	29,285,970
Minorit interests	**9,957,707**	9,848,822
Total shareholders' equit	**39,851,617**	39,134,792
Total liabilities and shareholders' equit	**129,357,960**	124,614,748

Wang Hong **Zeng Han** **Zeng Han**

4.1.2 Balance Sheet of the Parent Company (unaudited)

P e a ed b : C a I e a a Ma e C a e (G) C ., L d.

: MB

Item	Closing balance (As at 31 March 2017)	O e g ba a ce (A a 31 Dece be 2016)
Current assets:		
Ca a ba a d a d	**1,945,326**	2,660,222
D de d ece ab e	**4,788,672**	4,755,818
O e ece ab e	**13,838,858**	13,131,416
O e c e a e	**6,583**	9,272
Total current assets	**20,579,439**	20,556,728
Non-current assets:		
A a ab e-f - a e f a c a a e	**388,905**	388,905
L g- e e e e	**9,375,276**	9,375,276
F ed a e	**103,782**	102,372
C c g e	**1,379**	844
D a f f ed a e	**207**	
I a g b e a e	**14,401**	14,466
L g- e e a d e e e	**37,922**	40,730
Defe ed a a e	**51,958**	52,280
Total non-current assets	**9,973,830**	9,974,873
TOTAL ASSETS	**30,553,269**	30,531,601

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

: MB

Item	**Closing balance (As at 31 March 2017)**	O e g ba a ce (A a 31 Dece be 2016)
Non-current liabilities:		
F a c a ab e a fa a e g f	**2,366**	3,296
L g- e b g	**1,526,000**	1,621,000
Debe e a ab e	**7,986,500**	7,986,500
I c d g: Pe e a deb	**1,986,500**	1,986,500
Defe ed c e	**36,902**	37,429
Total non-current liabilities	**9,551,768**	9,648,225
Total liabilities	**16,433,833**	16,513,359
Shareholders' equit :		
S a e ca a	**2,979,268**	2,978,577
O e e e	**2,058,993**	2,049,035
I c d g: Pe e a deb	**2,058,993**	2,049,035
Ca a	**3,293,970**	3,287,149
O e c e e e c e	**43,754**	43,754
S e e e	**3,279,379**	3,279,379
U d b ed f	**2,464,072**	2,380,348
Total equit of shareholders and other equit holders	**14,119,436**	14,018,242
Total liabilities and shareholders' equit	**30,553,269**	30,531,601

L :
Wang Hong

:
Zeng Han

:
Zeng Han

4.1.3 Consolidated Income Statement (Unaudited)

P e a ed b : C a I e a a Ma e C a e (G) C ., L d.

: MB

Item		Current amount (Januar to March 2017)	P e a (Ja a Ma c 2016)
I.	**Total Revenue**	**14,675,987**	10,412,416
	I c d g: Re e e	**14,675,987**	10,412,416
II.	**Total cost of sales**	**13,885,149**	9,915,393
	I c d g: C f a e	**11,985,518**	8,335,368
	Ta e a d c a ge	**90,390**	70,003
	Se g a d d b e e e	**555,580**	446,256
	Ge e a a d ad a e e e e	**966,224**	944,840
	F a c a e e e	**279,251**	119,436
	A e a e e	**8,186**	(510)
	Add: P f f c a ge fa a e	**31,047**	133,985
	I e e c e	**13,765**	(42,412)
	I c d g: S a e f f f e e a c a e a d e e	**7,161**	5,218

Item	Current amount (Januar to March 2017)	P e a (Ja a Ma c 2016)
VI. Other comprehensive income, net of ta O e c e e e c e, e f a ,	**95,687**	211,729

4.1.4 Income Statement of the Parent Company (unaudited)

P e a ed b : C a I e a a Ma e C a e (G) C ., L d.

[illegible] MB [illegible]

Item		Current amount (Januar to March 2017)	C e a (Ja a Ma c 2017)
I.	**Revenue**	**52,367**	44,120
	Le : C f a e	**1,452**	24,006
	[illegible]		

4.1.5 Consolidated Cash Flow Statement (unaudited)

P e a ed b : C a I e a a Ma e C a e (G) C ., L d.

MB

Item	**Current amount (Januar to March 2017)**	P e a (Ja a Ma c 2016)
I.		

Item	Current amount (Januar to March 2017)	P e a (Ja a Ma c 2016)
III. Cash flo s from financing activities:		
Ca ece ed f ca a c b	**15,000**	1,530,991
I c d g: Ca ece ed f ca a c b b a e de f b d a e	**15,000**	1,512,689
Ca ece ed f b g	**14,981,820**	24,687,837
Ca ece ed e a g e f a c g ac e	**2,743**	1,437
Sub-total of cash inflo s from financing activities	**14,999,563**	26,220,265
Ca e a e f b g	**12,545,816**	19,696,107
Ca a e f e e e e d b f d de d f	**279,685**	263,494
Sub-total of cash outflo s from financing activities	**12,825,501**	19,959,601
Net cash flo s from financing activities	**2,174,062**	6,260,664
IV. Effect of e change rate changes on cash and cash equivalents	**(35,154)**	(11,114)
V.		

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

P e a ed b : C a I e a a Ma e C a e (G) C ., L d.

: MB

Item		Current amount (Januar to March 2017)	P e a (Ja a Ma c 2016)
I.	**Cash flo s from operating activities:**		
	Ca ece ed f a e f g d e de g f e ce	**92,944**	68,519
	Ca ece ed e a g e e a g ac e	**2,330,971**	1,517,714
	Sub-total of cash inflo s from operating activities	**2,423,915**	1,586,233
	Ca a d f g d a d e ce		35,809
	Ca a d a d be a f f e ee	**23,594**	27,762
	Pa e f a e a d c a ge	**3,614**	14,205
	Ca a d e a g e e a g ac e	**2,956,569**	1,642,720
	Sub-total of cash outflo s from operating activities	**2,983,777**	1,720,496
	Net cash flo s from operating activities	**(559,862)**	(134,263)
II.	**Cash flo s from investing activities:**		
	Ca ece ed f d a f e e	**4,500,000**	
	Ca ece ed f e e e	**160,739**	
	Ne ca ece ed f d a f f ed a e a g b e a e a d e g- e a e		3
	Sub-total of cash inflo s from investing activities	**4,660,739**	3
	Ca a d ac e f ed a e , a g b e a e a d e g- e a e	**6,024**	1,762
	Ca a d ac e e e	**5,200,000**	
	Ca a d e a g e e g ac e	**300,000**	
	Sub-total of cash outflo s from investing activities	**5,506,024**	1,762
	Net cash flo s from investing activities	**(845,285)**	(1,759)

Item	Current amount (Januar to March 2017)	Pe a (Ja a Ma c 2016)
III. Cash flows from financing activities:		
Ca ece ed f ca a c b		18,303
Ca ece ed f b g	**2,470,000**	206,000
Sub-total of cash inflows from financing activities	**2,470,000**	224,303
Ca e a e f b g	**2,060,000**	61,000
Ca a e f ee e e e d b f d de d f	**19,737**	15,996
Sub-total of cash outflows from financing activities	**2,079,737**	76,996
Net cash flows from financing activities	**390,263**	147,307
IV. Effect of e change rate changes on cash and cash equivalents	**1**	18
V. Net increase in cash and cash equivalents	**(1,014,883)**	11,303
Add: O e g ba a ce f ca a d ca e a e	**1,715,470**	652,865
VI. Closing balance of cash and cash equivalents	**700,587**	664,168

4.2 Auditor's report

Whe e he f a e e a bee a d ed

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The f a e f a c a e f e C a f 2017 a bee a d ed.

B de f e B a d
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
C.

H g K g, 27 A 2017

A B. M . ANG H. (C.), M . ANG ( ), M . ANG M . LI C. ; M . MAI B. ; M . AN C. , M . AN M . ONG K H , A .