Hong Kong Exchanges and Clearing Limi ed and The S ock Exchange of Hong Kong Limi ed (he ***H ng K ng St ck Exchange*** *) ake no responsibili for he con en s of his ann ncemen , make no represen a ion as o i s acc rac or comple eness and expressl disclaim an liabili ha soe er for an loss ho soe er arising from or in reliance pon he hole or an par of he con en s of his ann ncemen .*

CIMC

1.[illegible] 1 [illegible] 201[illegible] [illegible] 31 [illegible] 201[illegible].

1.[illegible]

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Ke[illegible] acc[illegible] f[illegible] a[illegible] a[illegible] d f[illegible] a[illegible] c[illegible] a[illegible] d[illegible] ca[illegible]

[illegible]

[illegible]

Uni[illegible]: RMB [illegible]sand

	T[illegible]e Re[illegible] Pe[illegible]d (f[illegible] Ja[illegible]a[illegible] Ma[illegible] 2018)	C[illegible]e[illegible] pe[illegible]d f[illegible] a[illegible] ea[illegible] (f[illegible] Ja[illegible]a[illegible] Ma[illegible] 2017)	C[illegible]a[illegible]e f[illegible] c[illegible]e[illegible] pe[illegible]d f[illegible] a[illegible] ea[illegible] [illegible]e Re[illegible] Pe[illegible]d (%)
[illegible]	1[illegible],2[illegible]3[illegible]3[illegible]	14[illegible]	31.1[illegible]%
[illegible]	44[illegible],2[illegible]		

Note: 201 2 201 201 (201 . 30) 1,1 ,000 2 , 20,000

N - ec o f / e a d a

Uni : RMB ho sand

I e	A f e be f ea e e d f e Re Pe d
( )	21, 1
	41,00
	130,
( )	10 , 1
	1 , 2
	(1 , 3)
( )	(24,4)
T a	**275,350**

.1 (.1) .1

.1

2.2 T.. a .. be .. f .. a e .. de .. a d .. e .. a e .. d .. f .. e .. p .. e .. a e .. de .. a .. a .. e .. d .. f .. e Re .. Pe .. d

(1) T.. a .. be .. f .. d .. a .. a e .. de .. a d .. a e .. de .. f .. efe .. ce .. a e .. e .. ed .. a d .. a e .. d .. f .. p .. e .. a e .. de

[illegible] 2,3 [illegible] 2,3 2 [illegible] 13 [illegible]

S a e .. d .. f .. p .. e .. a e .. de .. a .. a .. e .. d .. f .. e Re .. Pe .. d

Na e .. f .. a e .. de	Na .. e .. f .. a e .. de	Pe ce .. a .. e .. f .. a e .. d ..	N .. be .. f .. a e .. e d (.. a e)	N .. be .. f .. a e .. e .. e .. c .. e d	P ed .. ed .. f .. e .. a e .. Sa .. N .. be
[illegible] (.. 1)	[illegible]	... %	1,. 24, 24,010		
[illegible] (.. 2)	[illegible]	14.4 %	432,1 1, 43		
[illegible]	[illegible]	2.34%	... 3 , 0		
[illegible]	[illegible]	1.2 %	3 ... 3, 00		
[illegible]	[illegible]	0.31%	.,2 2,400		
[illegible]	[illegible]	0.31%	.,211, 00		
[illegible]	[illegible]	0.31%	.,1 0,300		
[illegible]	[illegible]	0.30%	.,0 4,100		
[illegible]	[illegible]	0.30%	.,03 ,..		
[illegible]	[illegible]	0.30%	...,000		

(T40)

[illegible]

[illegible]	[illegible]	[illegible]	[illegible]
[illegible] (1)	1, 1 ,411, 0	[illegible]	1, 1 ,411, 0
	,312,401	[illegible]	,312,401
[illegible] (2)	432,1 1, 43	[illegible]	432,1 1, 43
[illegible]	3 0	[illegible]	3 0
[illegible]	3 3, 00	[illegible]	3 3, 00
[illegible]	,2 2,400	[illegible]	,2 2,400
[illegible]	,211, 00	[illegible]	,211, 00
[illegible]	,1 0,300	[illegible]	,1 0,300
[illegible]	,0 4,100	[illegible]	,0 4,100
[illegible]	,03	[illegible]	,03
[illegible]	,000	[illegible]	,000

[illegible]

1. [illegible] 31 [illegible] 201 [illegible] ,312,401 [illegible] 1, 24, 24,010 [illegible] 1, 1 ,411, 0 [illegible] 33, 1,01 [illegible] 24 42,1 1 [illegible] 2 ,322,10 [illegible] 220, 20,0 [illegible]

2. [illegible] 31 [illegible] 201 [illegible] 220, 20,0 [illegible] (1) [illegible] 432,1 1, 43 [illegible]

[illegible]

[illegible]

(2) [illegible]

[illegible]

3 SIGNIFICANT EVENTS

3.1 [illegible]

[illegible]

[illegible] 201[illegible] 303 [illegible] ([illegible] 4[illegible]3 [illegible]) [illegible] 3[illegible].3[illegible]%. [illegible] 00 [illegible] ([illegible]) [illegible] 10 [illegible] 201[illegible] [illegible] 00- [illegible] 0 [illegible]

[illegible] 201[illegible] [illegible] 1[illegible] [illegible] ([illegible] 1[illegible] [illegible]), [illegible] 1[illegible].22%.

[illegible] 201[illegible] [illegible] & [illegible] 2,413 [illegible] ([illegible] 1[illegible] 2 [illegible]) [illegible] 3[illegible].[illegible]2%, [illegible] 3 [illegible] ([illegible] 0 [illegible]), [illegible] 4[illegible].[illegible]%. [illegible]

[illegible] 201[illegible] [illegible] 4 [illegible]

Uni : RMB hő sand

12 201 ,

3) 12 201 201 343,31 ,321 201 201 (201 -014 201 -01) (. .) (. .) 12 201 ( ).

4) 12 201 201 ( ) ( ) 44.43 2% (首中投資管理有限公司) ( ) ( ), (201 -014 201 -01) (.) (. .) 12 201 ( ).

) 2 201 201 (201 -030) (. .) (. .) 2 201 ( ).

) 2 201 201 201 (201 30) 14 22 23 24 3 12 201 (201 - 02) (. .) (. .) 2 201 ( ). 3.10

) 2 201 , 201 , 201-031) 2 201

) 2 201 , 201 , 200,000 240,000 1 201 201-032) 2 201 ,

) 2 201 , 201 , . 201 201

11) 23 201 , 201 -0 2, 201 -00 , 201 -034 201 -043) ( ) ( ) 4 201 201 2 201 23 201 , ( ).

S a f f ca e e	Da e f d c e	Sea c de f e e a e a ce e d c e eb e
	1 201	
	11 201 201 2 201 12 201 12 201	
	2 201	
	2 201 2 201	
	2 201	
201 201	12 201 2 201 2 201	
( ) &	23 201	
	4 201 201 2 201 23 201	

3.7 [illegible]
Pe[illegible]d

Da[illegible]e [illegible]f [illegible]ecep[illegible]	M[illegible]de [illegible]f [illegible]ecep[illegible]	T[illegible]pe [illegible]f pa[illegible] ece[illegible]ed	Sea[illegible] [illegible]de [illegible]f [illegible]e ba[illegible]c [illegible]f [illegible]a[illegible] e[illegible]ea[illegible]c[illegible]ed
1[illegible] 201[illegible]	[illegible]	[illegible]	[illegible]
23 [illegible] 201[illegible]	[illegible]	[illegible]	[illegible]
2[illegible] 201[illegible]	[illegible]	[illegible]	[illegible]
31 [illegible] 201[illegible]	[illegible]	[illegible]	[illegible]
[illegible] 201[illegible]	[illegible]	[illegible]	[illegible]
[illegible] 201[illegible]	[illegible]	[illegible]	[illegible]
[illegible] 201[illegible]	[illegible]	[illegible]	[illegible]
2[illegible] 201[illegible]	[illegible]	[illegible]	201[illegible] [illegible]

3.8 N[illegible]-c[illegible] [illegible]

[illegible]

[illegible]

3.9 U[illegible]
[illegible]

[illegible]

[illegible]

3.10 Rea f c a e acc ce a d c ec f acc e

(1) C a e acc ce ea f a ca e

201 ,
. 22
. 23
. 24
. 3
(Ne S a da d f F a ca e).

201 2 201
201 .
(1) (2)
(3)

201 .

(2) C a e acc ce ea e e e

201
. 14 (Ne S a da d f Re e e).

201 2 201 ,
- 31.1 .3 .1 1 333 (201 4 0.02 0.0 4 30 4
(
)2 ( )1

4 FINANCIAL STATEMENTS

4.1 [illegible]

4.1.1 Consolidated Balance Sheet (unaudited)

[illegible]

Unit: RMB thousand

Item	[illegible] balance (As at 31 March 2018)	[illegible] (31 [illegible] 201[illegible])
Current assets:		
[illegible]	**9,474,677**	[illegible],314
[illegible]	**634,0[illegible]**	[illegible]
[illegible]	**1,243,520**	1,3[illegible]4
[illegible]		

(T40)

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	[illegible] (31 [illegible] 201[illegible])
Current liabilities:		
[illegible]	19,311,170	[illegible]
[illegible]	17,478	[illegible]
[illegible]	1,177,705	[illegible]
[illegible]	13,360,986	[illegible]
[illegible]	4,905,240	[illegible]
[illegible]	2,312,241	[illegible]
[illegible]	1,198,987	[illegible]
[illegible]	608,304	[illegible]
[illegible]	41,479	[illegible]
[illegible]	6,352,554	[illegible]
[illegible]		[illegible]
[illegible]	1,243,256	[illegible]
[illegible]	4,045,852	[illegible]
[illegible]	1,605,152	[illegible]
Total current liabilities	56,180,404	[illegible]
Non-current liabilities:		
[illegible]	36,385	[illegible]
[illegible]	24,022,641	[illegible]
[illegible]		
[illegible]		
[illegible]	353,774	[illegible]
[illegible]	14,002	[illegible]
[illegible]	808,564	[illegible]
[illegible]	807,746	[illegible]
[illegible]		
Total non-current liabilities	36,622,815	[illegible]
Total liabilities	92,803,219	[illegible]

4.1.2 Balance Sheet of the Parent Company (unaudited)

[illegible]

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	(As at 31 [illegible] 201[illegible])
Current assets:		
[illegible]	**3,891,981**	1,3[illegible]
[illegible]	**4,785,264**	4,[illegible]
[illegible]	**12,229,741**	13,1[illegible],142
[illegible]	**1,528**	[illegible]1
Total current assets	**20,908,514**	1[illegible],4[illegible],1[illegible]
Non-current assets:		
[illegible]	**840,200**	-
[illegible]		3[illegible]0
[illegible]	**9,582,817**	[illegible],3[illegible]
[illegible]	**143,186**	143,131
[illegible]	**55,321**	[illegible],32[illegible]
[illegible]	**1,117**	1,11[illegible]
[illegible]	**14,142**	14,20[illegible]
[illegible]	**27,022**	2[illegible]2
[illegible]	**72,969**	[illegible]3,140
Total non-current assets		

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	Opening balance (As at 31 [illegible] 201[illegible])
Non-current liabilities:		
[illegible]	**1,221,000**	1,322,000
[illegible]	**7,986,500**	[illegible]00
[illegible]	**1,986,500**	1[illegible]00
[illegible]	**21,822**	2[illegible]1[illegible]1
Total non-current liabilities	**9,229,322**	[illegible],333[illegible]1
Total liabilities	**17,608,515**	1[illegible]
Shareholders' equity:		
[illegible]	**2,984,697**	2[illegible]
[illegible]	**2,058,993**	2,033,043
[illegible]		

(T40)

4.1.3 C[illegible]ns[illegible]lidated Inc[illegible]me Statement (Unaudited)

[illegible] ([illegible]), [illegible].

Uni[illegible]: RMB [illegible] sand

I[illegible]e		C[illegible] a[illegible] (Ja[illegible] Ma[illegible] 2018)	[illegible] ([illegible] 201[illegible])
I.	**T[illegible] a[illegible] Re[illegible]e**	**19,253,639**	14,[illegible]
II.	**T[illegible] a[illegible] c[illegible] f[illegible] a[illegible] e[illegible]**		
	[illegible]	**16,712,320**	11,[illegible]
	[illegible]	**100,820**	[illegible]0,3[illegible]0
	[illegible]	**612,531**	[illegible]
	[illegible]	**912,440**	[illegible],224
	[illegible]	**473,345**	2[illegible],2[illegible]1
	[illegible]	**1,779**	[illegible]
	[illegible]	**114,772**	31,04[illegible]
	[illegible]	**131,035**	13,[illegible]
	[illegible]	**8,381**	[illegible],1[illegible]1
	[illegible]	**21,515**	1,1[illegible]
	[illegible]	**41,008**	2[illegible],20
III.	**O[illegible] e[illegible] a[illegible] f[illegible]**	**748,734**	[illegible],33
	[illegible]	**28,263**	1[illegible]3
	[illegible]	**9,511**	1,0[illegible]
IV.	**T[illegible] a[illegible] f[illegible]**	**767,486**	2,0[illegible]2
	[illegible]	**183,667**	2[illegible]3,[illegible]
V.	**Ne[illegible] f[illegible]**	**583,819**	[illegible]1[illegible],4[illegible]3
	([illegible]) [illegible]		
	[illegible]	**583,819**	[illegible]1[illegible],4[illegible]3
	[illegible]	–	–
	([illegible]) [illegible]		
	[illegible]	**446,287**	[illegible]1
	[illegible]	**137,532**	10[illegible]2

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

Item	Current amount (January–March 2018)	Prior amount ([illegible] 201[illegible])
VI. Other comprehensive income, net of tax	**(389,678)**	[illegible]
[illegible]	**(304,367)**	[illegible],4[illegible]4
[illegible]	**(304,367)**	[illegible],4[illegible]4
1. [illegible]		
2. [illegible]	**231**	(1,14[illegible])
3. [illegible]	**(1,156)**	1,[illegible]3[illegible]
4. [illegible]	**(303,442)**	[illegible]4
[illegible]	**(85,311)**	[illegible],203
VII. Total comprehensive income	**194,141**	[illegible]14,1[illegible]0
[illegible]	**141,920**	[illegible],1[illegible]
[illegible]	**52,221**	11[illegible]
VIII. Earnings per share:		
(i) [illegible] (RMB per share)	**0.1409**	0.1[illegible]24
(ii) [illegible] (RMB per share)	**0.1405**	0.1[illegible]20

Legal representative's authorised person: **Ma B[illegible]**

The person in charge of accounting affairs: **Ze[illegible] Ha[illegible]**

The head of the accounting department: **Ze[illegible] Ha[illegible]**

4.1.4 Inc me Statement f the Parent C mpan (unaudited)

Uni : RMB hő sand

I e	C e a (Ja a Ma c 2018)	(201)
I. Re e e	74,929	2,3
		1,4 2
	615	
	44,923	,430
	349,026	10 22
	397	1
	4,741	21 ,20
	9,112	
	4,140	2
II. Op e a f	(301,245)	4, 0
	917	
III. T a p f	(300,328)	4,004
	171	322
IV. Ne p f	(300,499)	3, 2
	(300,499)	3, 2
V. O e c p e e e c e, e f a		
VI. T a c p e e e c e	(300,499)	3, 2

Legal represen a i e's ă horised person:	The person in charge of accő n ing affairs:	The head of he accő n ing depar men :
Ma B a	Ze Ha	Ze Ha

4.1.5 Consolidated Cash Flow Statement (unaudited)

[illegible]

Unit: RMB thousand

Item	Current quarter (January–March 2018)	[illegible] (2017)
I. Cash flows from operating activities:		
[illegible]	20,384,527	[illegible]
[illegible]	904,692	[illegible]
[illegible]	50,965	[illegible]
Sub-total of cash inflows from operating activities	21,340,184	[illegible]
[illegible]	19,481,774	[illegible]
[illegible]	1,733,851	[illegible]
[illegible]	642,056	[illegible]
[illegible]	557,411	[illegible]
Sub-total of cash outflows from operating activities	22,415,092	[illegible]
Net cash flows from operating activities	(1,074,908)	[illegible]
II. Cash flows from investing activities:		
[illegible]	500,000	[illegible]
[illegible]	887	[illegible]
[illegible]	66,289	[illegible]
[illegible]	126,743	–
[illegible]	160,000	–
Sub-total of cash inflows from investing activities	853,919	[illegible]
[illegible]	1,037,666	[illegible]
[illegible]	600,000	[illegible]
Sub-total of cash outflows from investing activities	1,637,666	[illegible]
Net cash flows from investing activities	(783,747)	[illegible]

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Uni : RMB hö sand

I e	**C[illegible] e a [illegible] (Ja [illegible]a Ma c 2018)**	**[illegible] ([illegible] 201)**
III. Ca[illegible] f[illegible] f[illegible] fi a ci[illegible]ac[illegible]e :		
[illegible]	**28,562**	1 ,000
[illegible]	**28,562**	1 ,000
[illegible]	**15,350,172**	14, 1, 20
[illegible]	**1,401**	2, 43
S[illegible]b- a f ca[illegible] f[illegible] f[illegible] fi a ci[illegible]ac[illegible]e	**15,380,135**	14, 3
[illegible]	**9,014,029**	12, 4 , 1
[illegible]	**589,100**	2
[illegible]	**207,429**	–
S[illegible]b- a f ca[illegible] f[illegible] f[illegible] fi a ci[illegible]ac[illegible]e	**9,603,129**	12, 2 , 01
Ne ca[illegible] f[illegible] f[illegible] fi a ci[illegible]ac[illegible]e	**5,777,006**	2,1 4,0 2
IV. Effec f e c a [illegible]e a e c a [illegible]e ca a d ca		

4.1.6 Cash Fl[illegible]w Statement [illegible]f the Parent C[illegible]mpan[illegible] (unaudited)

[illegible]

Uni[illegible]: RMB [illegible] sand

I[illegible]e[illegible]	C[illegible]e[illegible]a[illegible] (Ja[illegible]a[illegible] Ma[illegible]c[illegible] 2018)	[illegible] ([illegible] 201[illegible])
I. Ca[illegible] f[illegible] f[illegible] [illegible]pe[illegible]a[illegible]ac[illegible]e[illegible]:		
[illegible]	160,622	[illegible]2,[illegible]44
[illegible]	3,304,016	2,330,[illegible]1
S[illegible]b-[illegible]a[illegible] f ca[illegible] f[illegible]f[illegible]pe[illegible]a[illegible]ac[illegible]e[illegible]	3,464,638	2,423,[illegible]1
[illegible]	26,698	23,[illegible]4
[illegible]	7,876	3,[illegible]14
[illegible]	3,282,436	2,[illegible]
S[illegible]b-[illegible]a[illegible] f ca[illegible] f[illegible]f[illegible]pe[illegible]a[illegible]ac[illegible]e[illegible]	3,317,010	2,[illegible]3,[illegible]
Ne[illegible] ca[illegible] f[illegible]f[illegible]pe[illegible]a[illegible]ac[illegible]e[illegible]	147,628	([illegible]2)
II. Ca[illegible] f[illegible]f[illegible]e[illegible]ac[illegible]e[illegible]:		
[illegible]	706,933	4,[illegible]00,000
[illegible]	329	1[illegible]0,[illegible]3
[illegible]	3,495	[illegible]
[illegible]	40,000	–
S[illegible]b-[illegible]a[illegible] f ca[illegible] f[illegible]f[illegible]e[illegible]ac[illegible]e[illegible]	750,757	4,[illegible]0,[illegible]3
[illegible]	4,988	[illegible],024
[illegible]	500,000	[illegible],200,000
[illegible]	1,800,000	300,000
S[illegible]b-[illegible]a[illegible] f ca[illegible] f[illegible]f[illegible]e[illegible]ac[illegible]e[illegible]	2,304,988	[illegible],0[illegible],024
Ne[illegible] ca[illegible] f[illegible]f[illegible]e[illegible]ac[illegible]e[illegible]	(1,554,231)	([illegible]4[illegible],2[illegible])

4.1.6 Cash Fl w Statement f the Parent C mpan (unaudited) (c ntinued)

Uni : RMB h sand

I e	C e a (Ja a Ma c 2018)	(201)
III. Ca f f fi a ci ac e :		
[illegible]	**2,375,000**	2,4 0,000
S b- a f ca i f f fi a ci ac e	**2,375,000**	2,4 0,000
[illegible]	**196,000**	2,0 0,000
[illegible]	**39,209**	1 , 3
S b- a f ca f f fi a ci ac e	**235,209**	2,0 , 3
Ne ca f f fi a ci ac e	**2,139,791**	3 0,2 3
IV. Effec f e c a e a e c a e ca a d ca e a e	**(2,780)**	1
V. Ne c ea e ca a d ca e a e	**730,408**	(1,014, 3)
[illegible]	**335,730**	1, 1 ,4 0
VI. C ba a ce f ca a d ca e a e	**1,066,138**	00,

Legal represen a e's a horised person:
Ma B a

The person in charge of acc n ing affairs:
Ze Ha

The head of he acc n ing depar men :
Ze Ha

4.2 A d e

201

C a e a a Ma e C a e (G) C ., L d.